Due to recent IRS regulation changes, The OMNI Group has been retained by the District as our Third Party Administrator. They are responsible for overseeing tax shelter deductions and remittances to ensure compliance with all regulations.

Employees may choose a tax shelter from any of the Board approved companies listed below. The employee should contact the representative from their chosen tax shelter vendor to set up an account. All employees and vendors are required to use an OMNI Salary Reduction Agreement form which may be obtained on the OMNI website listed below. The forms can be printed out and faxed to OMNI or can be completed via an online option. Once OMNI has determined that the employee’s Salary Reduction Agreement is compliant, they notify the Payroll Department to initiate, make changes to, or stop the tax shelter deduction.

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| TAX SHELTER ADMINISTRATORS | | | |
| The Omni Group |  | 1-877-544-6664 | www.omni403b.com |
| TAX SHELTER COMPANIES | | | |
| Tax Shelter (403b) participants must make selection from the following list of tax shelter companies.  For ease of processing, WTPS strongly recommends using the assigned representative. | | | |
| Ameriprise | Sean Refsnider | 856-617-6445 | sean.m.refsnider@ampf.com |
| ASPire (formally 403b ASP) | Norvell Seiss | 1-866-634-5873 | [info@aspireonline.com](mailto:info@aspireonline.com) |
| AXA Equitable | Joe Giles  Michael Girgis | 732-861-1961  732-300-1996 | joseph.giles@AXA-Advisors.com [michael.girgis@AXA-Advisors.com](mailto:michael.girgis@AXA-Advisors.com) |
| Colonial Life | Frank Marasa | 800-256-7004 | fmarasa@comcast.net |
| Creative Financial Strategies (MetLife) | Rodney Boylan | 856-802-0980 | RBoylan@FinancialGuide.com  JohnCostello@FinancialGuide.com |
| Lincoln Investment (The Faller Company LLC) | Gerald “Chip” Faller,  CFP | 1-800-528-8924  856-228-9121 | [gfaller@lincolninvestment.com](mailto:gfaller@lincolninvestment.com) |
| Siracusa Benefits Program | Jared M. Gruccio | 1-609-364-1461 | jgruccio@gwnsecurities.com |
| VALIC (AIG) | Giorgio Athans | (609) 970-4177 | [giorgio.athans@aig.com](mailto:giorgio.athans@aig.com) |
| VOYA (Formally ING) | John Murray | 609-234-3369 | [johnhmurray@voyafa.com](mailto:johnhmurray@voyafa.com) |